



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty **Matlak, Steven M. (for current Trustee Bruce Bickel)**Atty **Barron, Richard B. (for former Trustee, Perine & Dickens Professional Fiduciaries)**Atty **Lien, Grant (for Director of Dept. of Health Services)**

**Petition for Approval of Supplemental Account, for Discharge of Trustee, for
Exoneration of Trustee's Bond, for Approval of Trustee's Fees and for Authorization
to Pay Fees of Trustee's Attorneys**

			PERINE & DICKENS PROFESSIONAL FIDUCIARIES , former conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need receipt from Bruce Bickel for the \$1,292.49 received from former trustee. Petitioner cannot be discharged until receipts are filed.
			Account period: 6/1/11 - 9/30/12	
Cont. from				
	Aff.Sub.Wit.		Accounting - \$10,283.55	
✓	Verified		Beginning POH - \$ 9,485.55	
	Inventory		Ending POH - \$0	
	PTC			
	Not.Cred.		Current bond : \$1,139,886.00	
✓	Notice of Hrg		Trustee - not addressed	
✓	Aff.Mail	W/	Attorney - \$1,382.50 (5.5 hours of attorney time @ \$235.00 per hour and 10.3 hours of paralegal time @ \$90.00 per hour)	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen		Costs - \$356.00 (filing fee and court call)	
	Letters			
	Duties/Supp		Petitioner prays for an order:	
	Objections		1. Approving, allowing, and settling the supplemental account;	
	Video Receipt		2. Approving the fees and costs charged by the attorney as set forth in the petition and directing successor Trustee to pay the sum of \$2,575.50 for professional services rendered and costs.	
	CI Report		3. Discharging the Trustee and exoneration of its bond as Trustee of the Trust.	
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: KT
				Reviewed on: 1/31/13
				Updates:
				Recommendation:
				File 1B - Rodriguez

Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

DOD: 10/27/12		ANTHONY BLAINE KARAS , named alternate Executor without bond, is Petitioner. Full IAEA – ok All heirs waive bond. Will dated 04/17/07 Residence: Fresno Publication: The Business Journal Estimated value of the estate: Personal property - \$ 80,000.00 Real property - 20,000.00 Total - \$100,000.00 Probate Referee: STEVEN DIEBERT Petitioner states that he has not been able to procure the original will because the decedent's girlfriend/ex-wife has not allowed him access to the decedent's residence where his personal papers and the key to his safety deposit box are located. Petitioner states that he is confident that once he is able to gain access to the decedent's things and his girlfriend/ex-wife surrenders decedent's keys, he will be able to find the original will. Petitioner states that he is confident that the decedent had no other will, had not revoked this will, and that Decedent had affirmed to him that the copy submitted to the Court was his Last Will and Testament.	NEEDS/PROBLEMS/COMMENTS: 1. Need Original Will. Note: If the petition is granted status hearings will be set as follows: • Friday, 07/12/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 04/11/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			s/p
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Petition of Resigning Trustee for Approval of First and Final Account, for Approval of Resigning Trustee's Fees and for Authorization to Pay Fees and Costs of Counsel for Resigning Trustee

			PERINE & DICKEN , former trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 05/01/11 – 09/30/12	
			Accounting - \$98,649.44	<p>Note: A Status hearing will be set as follows:</p> <p align="center">• Friday, 02/07/2014 at 9:00a.m. in Dept. 303 for the filing of the next accounting</p> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
			Beginning POH - \$0.00	
			Ending POH - \$10.04	
Cont. from			Trustee - \$5,304.00	
<input type="checkbox"/>	Aff.Sub.Wit.		(\$5,124.00 (42.70 hrs. @ \$120/hr.) has already been paid to the former trustee pursuant to Section 13 of the Trust, plus \$180.00 for its time preparing and reviewing this Petition, itemized)	
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	w/		
<input type="checkbox"/>	Aff.Pub.		Attorney - \$2,260.50 (per itemization for 12.4 hours through 09/30/12 plus 2 hours related to this Petition and costs of \$278.00)	<p>Reviewed by: JF</p> <p>Reviewed on: 01/30/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Rodriguez</p>
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt		Petitioner resigned as Trustee effective 08/08/12. Bruce Bickel is the successor trustee.	
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order		Petitioner prays for an Order:	
<input type="checkbox"/>	Aff. Posting		1. Approving, allowing and settling the First and Final Account Current;	
<input type="checkbox"/>	Status Rpt		2. Approving the Trustees fees already paid as just and reasonable and directing the successor trustee to pay Petitioner the additional sum of \$180.00;	
<input type="checkbox"/>	UCCJEA		3. Approving the attorney fees and costs and directing the successor trustee to pay Luke & Barron \$2,260.50; and	
<input type="checkbox"/>	Citation		4. Discharging Petitioner as Trustee.	
<input type="checkbox"/>	FTB Notice			

DOD: 05/27/12		JIM KOBZEFF , son, named alternate Executor without bond, is Petitioner. Full IAEA – NOT PUBLISHED FOR Will dated 03/11/86 Residence: Kerman Publication: The Business Journal	NEEDS/PROBLEMS/COMMENTS: 1. Publication does not include a statement that Petitioner is requesting authority to administer the estate under IAEA. If Full IAEA is requested, need new publication. 2. Notice of Petition to Administer Estate is not marked at item 5 requesting authority to administer the estate under IAEA. 3. The Petition states that the decedent had a predeceased spouse, need the name and date of death of predeceased spouse listed in item 8 of the Petition pursuant to Local Rule 7.1.1D. 4. Need Confidential Supplement to Duties & Liabilities. 5. Need Letters. Note: If the petition is granted status hearings will be set as follows: • Friday, 04/11/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			s/p
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.		Estimated Value of the Estate: Personal property - \$12,000.00 Probate Referee: RICK SMITH	
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters	x		
<input type="checkbox"/>	Duties/Supp	x		
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting		Reviewed by: JF Reviewed on: 01/30/13 Updates: Recommendation: File 6 - Popoff	
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

DOD: 1-5-92		NICHELLE LAWS , Granddaughter, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	1. Petitioner does not have authority to petition on behalf of her parent Willie Earl in this summary proceeding without appointment as personal representative.
		No other proceedings	
<input type="checkbox"/>	Aff.Sub.Wit.		Petitioner may wish to consider a special administration of Willie Earl's estate (which would be a separate case) for the sole purpose of signing an amended petition in this case as personal representative to pass the property to Willie Earl.
<input type="checkbox"/>	Verified	I&A: \$40,000.00	
<input type="checkbox"/>	Inventory		Then, Petitioner, as the proper successor in interest to Willie Earl's estate, could petition to pass the property to her, either via petition to determine succession or by affidavit procedure, if appropriate.
<input type="checkbox"/>	PTC	Decedent died intestate	
<input type="checkbox"/>	Not.Cred.	Petitioner is issue of the decedent's post-deceased only child Willie Earl and requests court determination that decedent's 100% separate property interest in real property located at 2370 S. Eunice in Fresno passes to Willie Earl.	<u>Note: This information is procedural only.</u> <u>The attorney may wish to consider options with reference to applicable code/authority.</u>
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1-31-13
			Updates:
			Recommendation:
			File 8 – Earl

Atty Trujillo, Jessica (pro per Petitioner/mother)

Atty Trujillo, Darlene (pro per Guardian/maternal grandmother)

Petition for Termination of Guardianship

Age: 7 years		<p>JESSICA TRUJILLO, mother, is petitioner.</p> <p>DARLENE TRUJILLO, maternal grandmother, was appointed guardian on 5/16/2012.</p> <p>Father: UNKNOWN</p> <p>Paternal grandparents: Unknown Maternal grandfather: Ralph Trujillo</p> <p>Petitioner states she is the parent of the minor and is requesting termination of the guardianship and for her daughter to come back to her.</p> <p>Court Investigator Samantha Henson's Report filed on 1/29/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Darlene Trujillo (guardian/maternal grandmother) b. Ralph Trujillo (maternal grandfather) 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Mail			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 1/30/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Trujillo</p>				

Pro Per **Williams, Diane (Pro Per Petitioner, maternal aunt)****Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

Shayma Age: 3 years		TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 1/8/2013; extended to 2/5/2013.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 1/8/2013.</u> Minute Order states in pertinent part: father, Derrick Crockett, and mother, Della Lynn, are in favor of the petition. The Petitioner is informed that there are defects in the petition that need to be cured. Matter is continued to 2/5/2013. The temporary is extended to 2/5/2013.	
Derrick Age: 2 years				
Cont. from 111312, 010813				
<input type="checkbox"/>	Aff.Sub.Wit.			DIANE WILLIAMS , maternal aunt, is Petitioner. Father: DERRICK L. CROCKETT ; personally served 11/13/2012. Mother: DELLA L. LYNN ; personally served 11/13/2012. Paternal grandfather: Not listed; Court dispensed with notice 11/13/2012. Paternal grandmother: Not listed; Declaration of Due Diligence filed 1/17/2013. Maternal grandfather: Not listed; Court dispensed with notice 11/13/2012. Maternal grandmother: Roberta Waldrop; deceased. Petitioner states she wants guardianship of the children because no one wants to take care of them and she does not want them to go to CPS, and she loves them because they are her blood. Court Investigator Dina Calvillo's Report was filed on 11/6/2012. Court Investigator Dina Calvillo's Supplemental Report was filed on 11/16/2012.
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.	W/		
<input checked="" type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Aff. Posting			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	Clearances			
<input checked="" type="checkbox"/>	Order			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: LEG
Reviewed on: 1/31/13
Updates:
Recommendation:
File 10 - Crockett

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 7 months		TEMPORARY EXPIRES 2/5/2013		NEEDS/PROBLEMS/COMMENTS:	
		KELLEY D. GALVAN , non-relative, is petitioner.		1. Petition indicates the paternal grandfather is unknown. Need declaration of due diligence.	
		Father: JERRY LEE BRYSON – consents and waives notice.			
Cont. from		Mother: MARGARITA HERNANDEZ – consents and waives notice.		Court Investigator Jennifer Young to provide:	
	Aff.Sub.Wit.			1. Court Investigator's Report	
✓	Verified			2. Clearances	
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg	Paternal grandfather: unknown Paternal grandmother: Adelaida McClain – served on 1/22/13.			
✓	Aff.Mail	W/	Maternal grandfather: deceased Maternal grandmother: Jane Hernandez – consents and waives notice.		
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report	X			
	9202				
✓	Order				
	Aff. Posting			Reviewed by: KT	
	Status Rpt			Reviewed on: 1/30/13	
✓	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 11 - Bryson	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 15 years	<u>TEMPORARY EXPIRES ON 2/5/13</u>	NEEDS/PROBLEMS/COMMENTS:
	ERICA DORFMEIER , sister and AARON DORFMEIER , brother-in-law, are petitioners.	1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice on: a. Jordan Paul O'Neal (minor)
	Father: DECEASED	2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. David O'Neal (brother)
	Mother: DECEASED	
Cont. from	Paternal grandparents: Deceased	
<input type="checkbox"/> Aff.Sub.Wit.	Maternal grandfather: Deceased	
<input checked="" type="checkbox"/> Verified	Maternal grandmother: Joyce "Janet" Newton – served by mail on 1/8/13	
<input type="checkbox"/> Inventory	Petitioner states they have cared for the minor since his parents' death in August 2009. Jordon is happy, content and secure living with the Petitioners.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Court Investigator Jennifer Daniel's Report filed on 1/29/13.	
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 1/30/13
		Updates:
		Recommendation:
		File 12 – O'Neal